

March 10, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze JeejeebhoyTower,
Dalal Street,
Mumbai 400 001.

Re: BSE Debt Security Code: 955968

Dear Sir/Madam,

<u>Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements)</u>, 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture holders and Debenture Trustee of the Company for the following series of Debentures. The details of the same are as follows:

ISIN	Scrip Code	Number of Debentures outstanding as on date (As on March 10, 2023)
INE712W08037	955968	175

Kindly note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option is March 17, 2023, April 14, 2023 & May 12, 2023

The early redemption notice(s) as e-mailed to the respective Debenture holders is attached herewith for the record purpose.

For FINQUEST FINANCIAL SOLUTIONS PRIVATE LIMITED

HARDIK BHARAT PATEL Digitally signed by HARDIK BHARAT PATEL Date: 2023.03.10 17:10:06 +05'30'

HARDIK B. PATEL MD & CEO DIN: 00590663

Encl.: As above

CC: Debenture Trustee

IDBI Trusteeship Services Limited



602, Boston House, Next to Cinemax, Suren Road, Andheri (East) Mumbai 400 093. Phone: 91 22 4000 2600 Fax: 91 22 4000 2605 Email: cs@finquestonline.com CIN NO. U74140MH2004PTC146715

From: akash pandey

Sent: 10 March 2023 16:55

To: tikrimanagement123@gmail.com

Cc: amit.dabhade@linkintime.co.in; 'Chaittanya Godbole'; debtca@linkintime.co.in; Yash Ghelani

Subject: Early Redemption Option Notice for Non-Convertible Debentures

Dear Sir/Madam.

Subject: Early Redemption Option Notice for Non-Convertible Debentures

- 1. This is an Early Redemption Option Notice pursuant to Debenture trust deed executed between Company and IDBI Trusteeship Services Limited (Debenture trustee) and Information memorandum issued by the Company for ISIN: INE712W08037. Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
- 2. <u>Details of Debentures eligible for early redemption:</u> We hereby would like to notify that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date. Please note that this early redemption is at the option of the Debenture holders and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

ISIN	BSE Scrip Code
INE712W08037	955968

- 3. Record Date: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table I below, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
- 4. **Early Redemption Option Exercise Period**: The offer period will open on the respective dates as specified in Table I below.
- 5. Payment Date: Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table I below.

Table I

(Amounts in Rs.)

Record Date		March 17, 2023		April 14, 2023		May 12, 2023	
Freeze Period (during which trading in Debentures will be suspended)		March 17, 2023		April 14, 2023		May 12, 2023	
		to March 23, 2023		to April 21, 2023		to May 19, 2023	
Early Redemption Option Exercise		March 18, 2023		April 15, 2023		May 13, 2023	
Period (only working days are counted)		to March 24, 2023		to April 21, 2023		to May 19, 2023	
Payment Date		within 15 days from March 24, 2023		within 15 days from April 21, 2023		within 15 days from May 19, 2023	
ISIN	Face Value (A) Premium (B) Early Redemption Premium (B) Premium (B) Redemption (B) Redemption Amount (A) + (B)		Redemption Premium (B)	Early Redemption Amount (A) + (B)			
INE712W08037	1,00,00,000	35,00,000	1,35,00,000	36,00,000	1,36,00,000	37,00,000	1,37,00,000

The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out above in Table I within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

- 7. <u>Consent for Early Redemption</u>: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table I above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to <u>cs@finquestonline.com</u> and <u>amit.dabhade@linkintime.co.in (RTA email id).</u> In case of Non-individual debenture holders, consent should be submitted along with the Board resolution / authorization letter.
- 8. <u>Contact details:</u> For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Contact person: <u>Sarika Tailor</u> Phone No: <u>022 – 4000 2687</u>

Email id: sarikat@finquestonline.com

<u>Dabhade</u>

Phone No.: <u>+91</u> 9766923470

Email Id: amit.dabhade@linkintime.co.in

For Finquest Financial Solutions Private Limited

Sd/-

HARDIK B. PATEL MD & CEO DIN: 00590663

Thanks & Regards, Prachi Raval

HARDIK Digitally signed by HARDIK BHARAT PATEL Date: 2023.03.10 17:16:34 +05'30'

From: akash pandey

Sent: 10 March 2023 16:56

To: Bhavna Monisha Gopee; bifgroup@fidelis.mu

Cc: amit.dabhade@linkintime.co.in; debtca@linkintime.co.in; 'Chaittanya Godbole'; Yash Ghelani

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ISIN	BSE Scrip Code
INE712W08037	955968

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Email id: sarikat@finquestonline.com

<u>Dabhade</u>

Phone No.: <u>+91</u> 9766923470

Email Id: amit.dabhade@linkintime.co.in

For Finquest Financial Solutions Private Limited

Sd/-

HARDIK B. PATEL MD & CEO DIN: 00590663

Thanks & Regards, Prachi Raval

HARDIK BHARAT PATEL Digitally signed by HARDIK BHARAT PATEL Date: 2023.03.10 17:15:47 +05'30'

From: akash pandey

Sent: 10 March 2023 16:55 **To:** patelminal50@gmail.com

Cc: amit.dabhade@linkintime.co.in; debtca@linkintime.co.in; 'Chaittanya Godbole'; Yash Ghelani

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<u>Dabhade</u>

Phone No.: <u>+91</u> <u>9766923470</u>

Email Id: amit.dabhade@linkintime.co.in

For Finquest Financial Solutions Private Limited

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HARDIK B. PATEL MD & CEO DIN: 00590663

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HARDIK Digitally signed by HARDIK BHARAT PATEL Date: 2023.03.10 17:17:57 +05'30'

From: akash pandey

Sent: 10 March 2023 16:56 **To:** hardik007@gmail.com

Cc: amit.dabhade@linkintime.co.in; debtca@linkintime.co.in; 'Chaittanya Godbole'; Yash Ghelani

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HARDIK BHARAT PATEL Digitally signed by HARDIK BHARAT PATEL Date: 2023.03.10

17:17:13 +05'30'