

December 17, 2024

The Manager
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Re: Scrip Code of Debt: 955968 Security ID: FFSP24MAR17, ISIN: INE 712W08037 Scrip Code of Debt: 959019 Security ID: 0FFSPL29, ISIN: INE 712W08029

Dear Sir / Madam,

Subject: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture Holders and Debenture Trustee of the Company for the following series of Debentures. The details of the same are as follows:

ISIN	Scrip Code	Number of Debentures outstanding as on date (As on December 13, 2024)
INE712W08037	955968	51
INE712W08029	959019	100

Kindly note that this early redemption is at the option of the Debenture Holders, and it is not mandatory for the Debenture Holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

The early redemption notice(s) as sent to the respective Debenture Holders is attached herewith for the record purpose.

For Finquest Financial Solutions Private Limited

Hardik Bharat Patel

Digitally signed by Hardik Bharat Patel Date: 2024.12.17 20:39:52 +05'30'

Hardik Bharat Patel Managing Director & CEOs

DIN: 00590663



Date: December 17, 2024

To,

The Holders of listed, rated, unsecured, redeemable, non-convertible debentures issued on private placement basis having

ISIN: INE712W08037

(herein after referred as 'Debenture Holders')

Subject: Early Redemption Option Notice for Non- Convertible Debentures.

Ref: Non-convertible Debentures issued by Finquest Financial Solutions Private Limited under ISIN INE712W08037 on private placement basis.

- 1. This is an Early Redemption Option Notice pursuant to Debenture Trust Deed executed between Company and IDBI Trusteeship Services Limited ('Debenture Trustee') and information memorandum issued by the company for ISIN INE712W08037. Terms defined in the deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non Convertible Securities) Regulations, 2021.
- 2. Details of Debentures eligible for early redemption: We hereby would like to notify that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date, please note that this early redemption is at the option of the Debenture holders, and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

ISIN	BSE Scrip Code		
INE712W08037	<u>955968</u>		

3. Record Date: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table I below, as set out in the records of relevant depository (as per Beneficiary Position records), if a debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferse. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

602, Boston House, Next to Cinemax, Suren Road, Andheri (East) Mumbai 400 093. Phone: 91 22 40 10 2 500 Fax: 91 22 4000 2605 Email: cs@finquestonline.com CIN NO. U74140MH2004PTC146715

- 4. Early Redemption option Exercise Period: The offer period will open on the respective dates specified in Table I below.
- 5. Payment Date: Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table I below.
- 6. Redemption Amount: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table I below.

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May 10, 2025	
To	
May 12, 2025	
To	
May 15, 2025	
May 16, 2025	
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The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out above in Table I within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

7. Consent for Early Redemption: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table I above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to <a href="mailto:cs@finquestonline.com">cs@finquestonline.com</a> and <a href="mailto:amit.dabhade@linkintime.co.in">amit.dabhade@linkintime.co.in</a> (RTA email id). In case of Non-individuals debenture holders, consent should be submitted along with the Board Resolution / authorization letter.

8. Contact Details: for any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Contact Person: Hardik B. Patel Phone No.: 022 - 4000 2687

Email Id: cs@finquestonline.com

RTA Contact Person:

Contact Person: Amit Dabhade

Phone No: 9766923470

Email Id: amit.dabhade@linkintime.co.in

For Finquest Financial Solutions Private Limited

Hardik

Digitally signed by Bharat Patel Date: 2024.12.17 20:41:47 +05'30'

Hardik Bharat Patel

Managing Director & CEO

Din: 00590663

Date: December 17, 2024

To,
The Holders of listed, rated, unsecured,
redeemable, non-convertible debentures
issued on private placement basis having
ISIN: INE712W08029
(herein after referred as 'Debenture Holders')

Subject: Early Redemption Option Notice for Non- Convertible Debentures.

Ref: Non-convertible Debentures issued by Finquest Financial Solutions Private Limited under ISIN INE712W08029 on private placement basis.

- 1. This is an Early Redemption Option Notice pursuant to Debenture Trust Deed executed between Company and IDBI Trusteeship Services Limited ('Debenture Trustee') and information memorandum issued by the company for ISIN INE712W08029. Terms defined in the deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
- 2. Details of Debentures eligible for early redemption: We hereby would like to notify that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date, please note that this early redemption is at the option of the Debenture holders, and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

P.			
ISIN	BSE Scrip Code		
	959019		
INE712W08029	909019		

3. Record Date: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table I below, as set out in the records of relevant depository (as per Beneficiary Position records), if a debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferse. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

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- 5. Payment Date: Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table I below.
- 6. Redemption Amount: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table I below.

Record Date		January 10, 2025		March 10, 2025		May 10, 2025	
Freeze period (during		January 10, 2025		March 10, 2025		May 10, 2025	
which trading in		To		То		То	
Debentures will be		January 15, 2025		March 15, 2025		May 15, 2025	
suspended)							
Early Redemption		January 13, 2025		March 11, 2025		May 12, 2025	
Option Exercise Period		To		То		То	
(Only working days are		January 15, 2025		March 15, 2025		May 15, 2025	
counted)							
				75 1 10 0005		35 10 0005	
Payment Date		January 16, 2025		March 16, 2025		May 16, 2025	
TOTAL	77 1	D. L	E aulu	Redemption	Early	Redemption	Early
ISIN	Face Value	Redemption Premium	Early Redemption	Premium	Redemption	Premium	Redemption
	(A)	(B)	Amount (A)	(B)	Amount (A)	(B)	Amount (A)
			+ (B)		+ (B		+ (B
INE712W08029	1,00,00,000	52,00,000	1,52,00,000	52,00,000	1,52,00,000	52,00,000	1,52,00,000
1							

The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out above in Table I within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

- 7. Consent for Early Redemption: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table I above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to <a href="mailto:cs@finquestonline.com">cs@finquestonline.com</a> and <a href="mailto:amit.dabhade@linkintime.co.in">amit.dabhade@linkintime.co.in</a> (RTA email id). In case of Non-individuals debenture holders, consent should be submitted along with the Board Resolution / authorization letter.
- 8. Contact Details: for any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the company and / or Registrar and Share Transfer Agent (RTA)

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Contact Person: Hardik B. Patel Phone No.: 022 - 4000 2687

Email Id: cs@finquestonline.com

RTA Contact Person:

Contact Person: Amit Dabhade

Phone No: 9766923470

Email Id: amit.dabhade@linkintime.co.in

For Finquest Financial Solutions Private Limited

Hardik Digitally signed by Hardik Bharat Patel Date: 2024.12.17 20:43:14+05'30'

Hardik Bharat Patel

Managing Director & CEO

Din: 00590663

