April 24, 2024

The Manager Listing Department, **BSE** Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001

Re: Scrip Code of Debt: 955968 Security ID: FFSP24MAR17, ISIN: INE712W08037 Scrip Code of Debt: 959019 Security ID: 0FFSPL29, ISIN: INE712W08029

Dear Sir / Madam,

Subject: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has send an early redemption notice to the respective Debenture Holders and Debenture Trustee of the Company for the following series of Debentures. The details of the same are as follows:

ISIN	Scrip Code	Number of Debentures outstanding as on date (As on April 24, 2024)		
INE712W08037	955968			
INE712W08029	959019	100		

Kindly note that this early redemption is at the option of the Debenture Holders, and it is not mandatory for the Debenture Holders to offer their Debentures for early redemption pursuant to the Early Redemption Notice.

Record date for the purpose of determining the eligible Debenture Holders, who can opt for the early redemption option is May 12, 2024.

The early redemption notice(s) as sent to the respective Debenture Holders is attached herewith for the record purpose.

For Finquest Financial Solutions Private Limited

Hardik Bharat Patel Date: 2024.04.24 15:55:28 +05'30'

Digitally signed by Hardik Bharat Patel

Hardik Bharat Patel

Managing Director & CEO

DIN: 00590663



To,
The Holders of listed, rated, unsecured,
redeemable, non-convertible debentures
issued on private placement basis having
ISIN: INE712W08037
(herein after referred as 'Debenture Holders')

Subject: Early Redemption Option Notice for Non- Convertible Debentures.

Ref: Non-convertible Debentures issued by Finquest Financial Solutions Private Limited under ISIN INE712W08037 on private placement basis.

- 1. This is an Early Redemption Option Notice pursuant to Debenture Trust Deed executed between Company and IDBI Trusteeship Services Limited ('Debenture Trustee') and information memorandum issued by the company for ISIN INE712W08037. Terms defined in the deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non Convertible Securities) Regulations, 2021.
- <u>2. Details of Debentures eligible for early redemption</u>: We hereby would like to notify that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date, please note that this early redemption is at the option of the Debenture holders, and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

ISIN	BSE Scrip Code			
INE712W08037	955968			

<u>3. Record Date</u>: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table I below, as set out in the records of relevant depository (as per Beneficiary Position records), if a debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.

- 4. <u>Early Redemption option Exercise Period</u>: The offer period will open on the respective dates specified in Table I below.
- 5. Payment Date: Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table I below.
- 6. Redemption Amount: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table I below.

Record Date		May 12, 2024		July 10, 2024		September 10, 2024		
Freeze period (during Ma		May 12, 20	May 12, 2024		July 10, 2024		September 10, 2024	
which trading in		to		To		To		
Debentures will be		May 15, 2024		July 15, 2024		September 15, 2024		
suspended)						1		
Early Redemption		May 13, 2024		July 11, 2024		September 11, 2024		
Option Exercise Period		to		То		То		
(Only working days are		May 15, 2024		July 15, 2024		September 15, 2024		
counted)								
Payment Date		May 16, 2024		July 16, 2024		September 16, 2024		
ISIN	Face Value	Redemption	Early	Redemption	Early	Redemption	Early	
	(A)	Premium (B)	Redemption Amount (A)	Premium	Redemptio	Premium	Redempti	
		(D)	+ (B)	(B)	n Amount (A) + (B	(B)	on	
1			(D)		(A) + (B		Amount (A) + (B	
INE712W08037	1,00,00,000	40,00,000	1,40,00,000	47,00,000	1,47,00,000	47,00,000	1,47,00,000	

The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out above in Table I within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

- 7. Consent for Early Redemption: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table I above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to cs@finquestonline.com and amit.dabhade@linkintime.co.in (RTA email id). In case of Non-individuals debenture holders, consent should be submitted along with the Board Resolution / authorization letter.
- 8. Contact Details: for any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the company and / or Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Contact Person: Chhaya Patel Phone No.: 022 - 4000 2687

Email Id: cs@finquestonline.com

RTA Contact Person:

Contact Person: Amit Dabhade

Phone No: 9766923470

Email Id: amit.dabhade@linkintime.co.in

For Finquest Financial Solutions Private Limited

Hardik Digitally signed by Hardik Bharat Patel Date: 2024.04.24 15:10:48 +05'30'

Hardik Bharat Patel

Managing Director & CEO

Din: 00590663

To,
The Holders of listed, rated, unsecured,
redeemable, non-convertible debentures
issued on private placement basis having
ISIN: INE712W08029
(herein after referred as 'Debenture Holders')

Subject: Early Redemption Option Notice for Non- Convertible Debentures.

Ref: Non-convertible Debentures issued by Finquest Financial Solutions Private Limited under ISIN INE712W08029 on private placement basis.

- 1. This is an Early Redemption Option Notice pursuant to Debenture Trust Deed executed between Company and IDBI Trusteeship Services Limited ('Debenture Trustee') and information memorandum issued by the company for ISIN INE712W08029. Terms defined in the deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
- <u>2. Details of Debentures eligible for early redemption</u>: We hereby would like to notify that we intend to exercise our option to redeem the Debentures as described below, prior to final maturity date, please note that this early redemption is at the option of the Debenture holders, and it is not mandatory for the Debenture holders to offer their Debentures for early redemption pursuant to this Early Redemption Notice.

ISIN	BSE Scrip Code			
INE712W08029	959019			

- 3. Record Date: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures, as on the Record Date, as specified in Table I below, as set out in the records of relevant depository (as per Beneficiary Position records), if a debenture holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. As a measure of good governance, the Company shall send this Early Redemption Notice, to such debenture holders who may hold the Debentures as on the respective Record Date(s) but who do not hold the Debentures as on the date of this Early Redemption Notice.
- 4. <u>Early Redemption option Exercise Period</u>: The offer period will open on the respective dates specified in Table I below.

- 5. Payment Date: Payment Date(s) for the respective Early Redemption Option Exercise Period(s) shall be as specified in Table I below.
- 6. Redemption Amount: The respective Early Redemption Amount(s) payable per Debenture on the respective Early Redemption Date(s) shall be as specified in Table I below.

Record Date		May 12, 2024		July 10, 2024		September 10, 2024	
Freeze period (during		May 12, 2024		July 10, 2024		September 10, 2024	
which trading in		to		$T_{\rm O}$		То	
Debentures will be		May 15, 2024		July 15, 2024		September 15, 2024	
suspended)				•		•	
Early Redemption		May 13, 2024		July 11, 2024		September 11, 2024	
Option Exercise Period		to		То		To	
(Only working days are		May 15, 2024		July 15, 2024		September 15, 2024	
counted)						_	
Payment Date		May 16, 2024		July 16, 2024		September 16, 2024	
						(523)	
ISIN	Face Value	Redemption	Early	Redemption	Early	Redemption	Early
	(A)	Premium	Redemption	Premium	Redemption	Premium	Redemption
		(B)	Amount (A) + (B)	(B)	Amount (A)	(B)	Amount (A)
INE712W08029	1,00,00,000	40,00,000	1,40,00,000	40,00,000	+ (B	50.00.000	+ (B
11/12/12/100029	1,00,00,000	40,00,000	1,40,00,000	40,00,000	1,40,00,000	52,00,000	1,52,00,000

The Early Redemption Amount for the respective Early Redemption Option Exercise Period is as set out above in Table I within the column marked "Early Redemption Amount". The Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

- 7. Consent for Early Redemption: All the Debenture Holders, holding debenture of the Company as on respective Record date as specified in Table I above and who are willing to opt for the early redemption, can give their consent along with the holding details via email from their registered email id to cs@finquestonline.com and amit.dabhade@linkintime.co.in (RTA email id). In case of Non-individuals debenture holders, consent should be submitted along with the Board Resolution / authorization letter.
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Contact Person: Amit Dabhade

Phone No: 9766923470

Email Id: amit.dabhade@linkintime.co.in

For Finquest Financial Solutions Private Limited

Hardik Digitally signed by Hardik Bharat Patel Date: 2024.04.24 15:54:47 +05'30'

Hardik Bharat Patel Managing Director & CEO

Din: 00590663

